

BUYING or SELLING SHARES IN NQBE

North Queensland Bio-Energy Corporation Limited (NQBE) does not hold an Australian Market Licence and therefore cannot assist or promote the buying or selling of NQBE shares.

Anyone seeking to sell NQBE shares will need to negotiate the quantity and price per share directly with a willing buyer.

Anyone seeking to buy NQBE shares will need to negotiate the quantity and price per share directly with a willing seller.

Buyers and sellers will need to have their lawyer or financial advisor complete the appropriate share transfer form and attend to any stamp duty requirements.

The signed transfer form must be forwarded to the NQBE company secretary for presentation to the NQBE Board for approval.

The following table has been established to allow buyers and sellers insert their relevant details, including the number of shares they wish to buy or sell.

NAME	CONTACT DETAILS	BUYER/SELLER	NUMBER OF SHARES

NQBE Share Price Queries

NQBE is not able to provide any indication of the price at which shares have previously been bought and sold on the basis that it is an unlisted company and its shares are not publicly traded. Also, there is no market price available for NQBE's shares.

However, because NQBE is an unlisted disclosing entity, it has obligations to keep shareholders informed about material information regarding the company. Accordingly, if the Board of NQBE is aware of information that is not generally available, and such information is information that a reasonable person would expect to have a material effect on the price or value of NQBE shares, then NQBE will post this information on the website under the Material Information section on the NQBE website.

NQBE recommends that you seek independent professional advice to assess the value of NQBE's shares based on the most recently available information, which includes financial statements together with updates sent to shareholders or made available on the NQBE website.